

FILED AND ENTERED
UNITED STATES BANKRUPTCY COURT ON DOCKET

FOR THE DISTRICT OF NEVADA

03 JUN 20 P5:00

In re

AMERCO, a Nevada corporation,

Debtor.

BK-03- 52103 -GWZ

Chapter 11

ORDER UNDER 11 U.S.C. §§ 105(a), 327
AND 331 AUTHORIZING RETENTION
OF PROFESSIONALS UTILIZED BY
DEBTOR IN THE ORDINARY
COURSE OF BUSINESS

Date of Hearing: June 20, 2003

Time of Hearing: 3:00 p.m. P.D.T.

Upon the Motion dated June 20, 2003 (the "**Motion**"), of the above-captioned debtor and debtor-in-possession (the "**Debtor**"), for entry of an order under sections 105(a), 327 and 331 of the United States Bankruptcy Code, 11 U.S.C. §§ 101-1330 (the "**Bankruptcy Code**"), authorizing: (i) the retention of professionals utilized by the Debtor in the ordinary course of business (collectively, the "**Ordinary Course Professionals**"); and (ii) payment of interim compensation and reimbursement of expenses in the manner customarily made to such Ordinary Course Professionals by the Debtor upon submission to the Debtor of detailed invoices in the ordinary course of business; and upon the "Declaration of Andrew A. Stevens in Support of Chapter 11 Petition and First Day Motions," this Court finds that: (i) it has jurisdiction over the matters raised in the Motion under 28 U.S.C. §§ 157 and 1334; (ii) venue of this matter is proper under 28 U.S.C. §§ 1408 and 1409; (iii) this matter is a core proceeding under 28 U.S.C. § 157(b)(2); (iv) the relief requested in the Motion is in the best interest of the Debtor, its estate, its creditors, and other parties-in-interest; (v) adequate and proper notice of the

Motion and the hearing thereon has been given and that no other or further notice is necessary; and (vi) good and sufficient cause exists for the granting of the relief requested in the Motion as set forth herein, IT IS HEREBY ORDERED, ADJUDGED AND DECREED THAT:

1. The Motion is GRANTED.
2. The Debtors is hereby authorized and empowered to employ and retain, under section 327(e) of the Bankruptcy Code, all Ordinary Course Professionals listed on Exhibit A attached hereto, which list may be supplemented by filing a supplement with the Court and serving such supplement on the United States Trustee, without the need for a further hearing or notice to any other party, and without the need to file individual retention applications for each Ordinary Course Professional.
3. The Debtor is hereby authorized and empowered to make monthly payments of up to \$50,000 for compensation and reimbursement of expenses to each of the Ordinary Course Professionals in the manner customarily made by the Debtor in the full amount billed by any such Ordinary Course Professional, upon receipt from such Ordinary Course Professional of reasonably detailed invoices indicating the nature of the services rendered and calculated in accordance with such Ordinary Course Professional's standard billing practices, but without prejudice to the Debtor's normal right to dispute any such invoices and provided, however, that compensation paid to an Ordinary Course Professional shall not be final until the retention of such Professional is authorized as a final matter pursuant to the provisions below.
4. Except as provided herein, payments to an Ordinary Course Professional shall be subject to the approval of the Court in accordance with 11 U.S.C. §§ 330 and 331 if payments to such Professional exceed \$50,000 in any one month.
5. Approximately every 120 days, the Debtor shall file a statement with the Court and shall serve such statement on the United States Trustee, counsel for the Debtor's post-petition lenders, and

any official committee appointed in this case, which statement will include the following information for each Ordinary Course Professional: (a) the name of such Ordinary Course Professional; (b) the aggregate amounts paid as compensation for services rendered and reimbursement of expenses incurred by such Ordinary Course Professional during the previous 120 days; and (c) a general description of the services rendered by each Ordinary Course Professional.

6. No later than ³⁰~~60~~ days after the date of entry of this Order, each Ordinary Course Professional that is an attorney shall file with the Court, and serve on the United States Trustee, counsel for the Debtor's post-petition lenders, and counsel for any official committee appointed in this case, a verified statement pursuant to Bankruptcy Rule 2014, substantially in the form attached hereto as Exhibit B (the "**Verified Statement**"), including an explanation of pre-petition services rendered, and post-petition services to be provided to the Debtor.

7. The Debtor is authorized to employ and retain additional Ordinary Course Professionals needed by the Debtor in the ordinary course of its business: (a) without the need to file further individual retention applications; and (b) without the need for any further hearing or notice to any other party, by filing with the Court a supplement (the "**Supplement**") to Exhibit A listing the name and estimated monthly fee of the additional Ordinary Course Professional, along with a brief description of the services to be rendered by the Ordinary Course Professional and by otherwise complying with the terms of this Order. For the purposes of complying with the requirement to submit Verified Statement as described above, any additional Ordinary Course Professional that is an attorney shall file a Verified Statement as described in Paragraph 6 above within ³⁰~~60~~ days of the filing of the Supplement with the Court.

8. The United States Trustee, any official committee appointed in this case, and the Debtor's post-petition lenders shall have 20 days after receipt of each Verified Statement submitted by

an Ordinary Course Professional (the "**Objection Deadline**"), to object to the retention of such Ordinary Course Professional. Such objections shall be served upon: (i) counsel for the Debtor; (ii) counsel for the Debtor's post-petition lenders; (iii) counsel for any official committee appointed in these cases; and (iv) the United States Trustee, on or before the Objection Deadline. If any such objection cannot be resolved within 20 days, the matter shall be scheduled for hearing before the Court at the next regularly-scheduled omnibus hearing or date otherwise agreeable to the Ordinary Course Professional, the Debtor, any official committee appointed in this case, the Debtor's post-petition lenders and the United States Trustee (whichever objected to the retention of the Ordinary Course Professional). If no objection is submitted on or before the Objection Deadline, or if any objection submitted is timely resolved as set forth above, the Debtor shall be authorized, without further order of the Court, to retain such Professional as a final matter.

Dated this 20th day of June, 2003



CHIEF UNITED STATES BANKRUPTCY JUDGE

EXHIBIT A

EXHIBIT B

UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF NEVADA

In re

AMERCO, a Nevada corporation,

Debtor.

BK-03-_____-GWZ

Chapter 11

**VERIFIED STATEMENT OF ORDINARY
COURSE PROFESSIONAL**

_____, under penalty of perjury, declares and states:

1. I am a principal of _____ ("[Name of Firm]"), which maintains offices at _____.

2. Neither I nor any partner, auditor or other member thereof, insofar as I have been able to ascertain, has any connection with the above-captioned debtor and debtor-in-possession (the "**Debtor**"), its creditors, or any other party in interest, or their attorneys, except as set forth in this verified statement.

3. [Name of Firm] has represented and advised the Debtor in _____ with respect to a broad range of aspects in the Debtor's business.

4. The Debtor has requested, and [Name of Firm] has agreed, to continue to represent and advise the Debtor under section 327(e) of the United States Bankruptcy Code, 11 U.S.C. §§ 101-1330 (the "**Bankruptcy Code**") with respect to such matters. Additionally, the Debtor has requested, and [Name of Firm] proposes, to render the following services to the Debtor: {INSERT DESCRIPTION OF SERVICES}

5. [Name of Firm's] current fee arrangement with the Debtor is _____.

6. Except as set forth herein, no promises have been received by [Name of Firm] or any partner, auditor or other member thereof as to compensation in connection with this chapter 11 case other than in accordance with the provisions of the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, the Local Rules, orders of this Court, and the Fee Guidelines promulgated by the Executive Office of the United States Trustee.

7. [Name of Firm] has no agreement with any entity to share with such entity any compensation received by [Name of Firm].

8. [Name of Firm] and its partners, auditors, and other members may have in the past represented, currently represent, and may in the future represent entities that are claimants of the Debtor in matters totally unrelated to this pending chapter 11 proceeding. [Name of Firm] does not and will not represent any such entity in connection with this pending chapter 11 case and does not have any relationship with any such entity, attorneys, or accountants that would be adverse to the Debtor or the estate.

9. Neither I, [Name of Firm], nor any partner, auditor or member thereof, insofar as I have been able to ascertain, holds or represents any interest adverse to the Debtor, or the estate in the matters for which [Name of Firm] is to be engaged.

10. The foregoing constitutes the verified statement of [Name of Firm] under sections 329 and 504 of the Bankruptcy Code and Bankruptcy Rules 2014 and 2016(b).

[Name]

Exhibit A
Ordinary Course Professionals

Professional	Services
Amembal, Deane & Associates	Legal Services unrelated to Chapter 11 filing
Gasparri and Associates	Legal Services unrelated to Chapter 11 filing
Milbank Tweed Hadley & McCloy	Legal Services unrelated to Chapter 11 filing
Seward and Kissel	Legal Services unrelated to Chapter 11 filing